

UW Facilities IT

FMS: Employee Space Administrator Guide



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INTRODUCTION

Congratulations! If the technical team sent you the link to this document, that means you are a Space Administrator.

What is a Space Administrator?

Great question! Within **FMS: Employee**, a *Space Administrator* is responsible for managing spaces (also referred to as *resources*). At UW, this role might be filled by an office manager, administrative assistant, floor or building manager, or someone in a similar position.

In FMS: Employee, Space Administrators have the ability to:

- View users' private reservations to access relevant details
- Edit or delete any reservation, regardless of who created it
- Enable or disable booking access for specific spaces
- Assign users to spaces permanently
- Approve or deny reservation requests for spaces
- Generate reports that provide key insights about the managed space.

Each Space Administrator has elevated access to their assigned unit and is responsible for managing its resources. However, they **do not** have the ability to edit resources outside of the floor they are assigned to.

For example, if Clara Thomas were a Space Administrator for UW's Facilities Information Technology (IT) unit (Building 1, 13th floor), she would only be able to edit resources within that specific space. She would **not** have administrative access to resources managed by UW Finance (Building 0, 4th and 5th floors), Transportation, the Department of Literature, or other units.

Purpose of This Guide

This guide is designed to help Space Administrators perform the functions listed above so they can successfully manage their spaces. It assumes some basic proficiency with **Resource Scheduler**.

If you are new to this tool, please refer to our **Beginner's Guide**, which can be found at: <u>https://facilities.uw.edu/files/media/beginners-guide-to-fms-employee.pdf</u>.

ADMIN'S BEST FRIEND:
RESOURCE SCHEDULER

FMS:EMPLOYEE FEATURES MATRIX

Module / Feature	Find-a-Room	RSO	Bidirectional Exchange 365	RSWeb ¹	Map View	Now Space	FMS: Now
Required Prompts	√	~		√	~		
Prompts	√ *	1		√	√ *		
Email Confirmation			√*	√	√ *	√ *	√*
Autorelease Reminder	√	√*		√ *	√ *	√*	√*
Autorelease Lost Space	√	√*		√*	√*	√*	√*
Capacity Restriction	1	~	N/A	1	~	1	√
Setup Styles	1	√		√			
Hoteling	√	~		√	~	~	√
Filter by Amenity	1	~		1		√ *	√*
Proxy Booking	1	~	√ *	1			
Services	√	\checkmark		√			
Custom Tabs		√		√			
Required Attendees		~		√			
Check In				√	~	~	√*
Reservation Category	1	\checkmark		√	~		
	√ = Ft	ully supported	Features Lego I √ * = Partially s	end upported, pleas	e see notes		

The image above is a visual representation of the features within **FMS: Employee**. Each program within **FMS: Employee** has its own strengths; however, for administrators, the most powerful tool is **Resource Scheduler** (FM: Systems 2024, p. 4).

When getting started as a Space Administrator, we recommend primarily using **Resource Scheduler** (<u>https://uw.resourcescheduler.net/resourcescheduler/default.asp</u>). **Resource Scheduler** (**RS Web**) is a comprehensive tool that offers some of the necessary features for a Space Administrator to effectively manage their spaces.

Some functions, however, are only available in **Map View**. This document will specifically highlight those cases as they arise.

While Find-a-Room (Outlook Integration), and FMS: Now are excellent tools for end users, they lack certain features essential for long-term space management.

PRIVATE RESERVATIONS

HOW TO VIEW PRIVATE BOOKINGS

After logging into Resource Scheduler, certain calendar events may be labeled **Private** within some resource schedules (see image below).

- Washii	ngton	(Pac	ific) 🖾 Keyboard Navigation Help
Today	•	۲	🛱 Monday, June 2, 2025 - Friday,
			Mon 2
1:45 PM			
2:00 PM			
2:15 PM			
2:30 PM			
2:45 PM			
3:00 PM			
3:15 PM			
3:30 PM	rivate		
3:45 PM			
4:00 PM			
4:15 PM			
4:30 PM			
4:45 PM			
5:00 PM			
5:15 PM			
5:30 PM			
5:45 PM			
6:00 PM			
6:15 PM			
6:30 PM			

With **Space Administrator** permissions, booking details become accessible by hovering over the event or selecting the **Private** label. Selecting the label opens a pop-up window displaying the same information.

• **Note:** If ad blockers are enabled in the browser, the pop-up window may not function as expected. Disabling ad blockers, if possible, can help ensure full functionality.

3:00 PM			
3:15 PM			
3:30 PMPrivate			
3:45 PM	Testing 4 0 0		uit e dat
4:00 PM	Testing 1, 2,3		11
4:15 PM	Start Date/Time	6/2/2025 3:30 PM (Pacific)	
4:30 PM		5, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2,	
4:45 PM	End Date/Time	6/2/2025 3:45 PM (Pacific)	
5:00 PM			
5:15 PM	Location	Gateway; Conference Rooms; 4128	
5:30 PM			
5:45 PM	# Of Attendees	1	
6:00 PM	0		
6:15 PM	Contact		
6:30 PM	Phone Number		
6:45 PM			
7:00 PM	Description		
7:15 PM			
7:30 PM	Options		
7:45 PM			
8:00 PM			

SEARCH RESERVATIONS PRIVATE EVENTS

In Resource Scheduler, navigate to Quick Links > Search Reservations.

W UNIVERSIT	Y of WASHI	NGTON	Resource Schedule
HOME RESERVATION WIZARD	PLANNER APPROVAL	s reports -	QUICK LINKS -
UW Tree 🗸	4128 (Capacit US - Washington (RESERVATION WIZ	ARD
9	Today <	SEARCH RESERVAT	TONS Ine 6, 2
 UW Seattle Gateway 		DISPLAY RESOURC	E AVAILABILITY
 4th Floor 	1:45 PM	RESERVATION QUIC	CK LIST
 Conference Rooms 	2:15 PM	ADD AD-HOC VISIT	OR
4114	2:30 PM		
	0.45 DM		

On the **Search Reservations** page, enter relevant details in the fields of interest, including the Text Search, User Contact, and Reservation Number text boxes.

To search only for private events, use the **Text Search** box and type **Private**.

 Note: At least one of the fields of interest must be filled in to perform a search. If none are entered, a pop-up error message will appear, provided that ad blockers are disabled.



This will generate search results based on the information entered on the Search Reservations page. In the screenshot below, one private event is listed. Click on **Private** to view more details.

W UNIVERSITY of WASHINGTON Resource Scheduler									
HOME RESERVATION WIZARD PLANNER APPROVALS REPORTS - QUICK LINKS -									
Text Search Results (US - Washington (Pacific) Time Zone)									
Title	Start Date	End Date	Description	Region	Location	Group			
Very Important Meeting	6/2/2025 12:00 AM	6/2/2025 1:00 AM		UW Seattle	Gateway	4th Floor: Shared Offices			
<u>Ji Kim</u>	6/2/2025 12:00 AM	6/2/2025 1:00 AM		UW Seattle	Gateway	4th Floor: Workspaces			
Linda Moran	6/2/2025 7:00 AM	6/2/2025 2:15 PM		UW Seattle	Gateway	4th Floor: Workspaces			
Tyler Taaithuak	6/2/2025 7:00 AM	6/2/2025 3:30 PM		UW Seattle	Gateway	4th Floor: Workspaces			
Nerissa Pineda	6/2/2025 7:00 AM	6/2/2025 5:00 PM	test	UW Seattle	Gateway	4th Floor: Workspaces			
Chong Yi Lucas	6/2/2025 7:30 AM	6/2/2025 4:30 PM		UW Seattle	Gateway	4th Floor: Workspaces			
Meeting	6/2/2025 10:00 AM	6/2/2025 12:00 PM		UW Seattle	Gateway	4th Floor: Huddle Rooms			
Work station	6/2/2025 1:00 PM	6/2/2025 1:15 PM		UW Seattle	Gateway	4th Floor: Workspaces			
Private	6/2/2025 3:30 PM	6/2/2025 3:45 PM	Private	UW Seattle	Gateway	4th Floor: Conference Rooms			
Testing SS team meeting	6/2/2025 6:00 PM	6/2/2025 7:00 PM		UW Seattle	Gateway	4th Floor: Conference Rooms			

A pop-up window with all the details of the selected booking will appear. Click **CANCEL** if no changes are needed. Otherwise, proceed to the next section.

Testing 1, 2	2,3	ID: -1999997943 US - Washington (Pacific)	CANCEL SA	VE	MORE	•
06/02/202	25 🛱 03:30 PM 🕒	To 03:45 PM (C) Repeat				
Details	Advanced Scheduling	Options History				
Host	j N	fore				
Invite			(1) Attend	lees		
Description				÷		
	Grey # Of Attendees 1	Private 🔽 Flag for Follow-up				
	Setup Time 0 ~ Clear	up Time 0 ~				
	ADD RESOURCES + REMOV	EALL				
	Gateway - Conference Room	IS				
	4128 (6)	SWA	P RESOURCE	×		

RESERVATIONS – EDIT/DELETE OTHER USER'S BOOKINGS

EDIT OTHER USER'S BOOKINGS

Like editing your own reservation, click on the desired reservation within the **Calendar/Tree View** or the **Search Reservations** window. Some of the fields that can be edited include, but are not limited to:

Yurika M. Harada ID: 1999999529 US: Washington (Pacific) CANCEL EVE MORE 06/03/2025 04:00 PM To 05:00 PM Repeat Details Advanced Scheduling Options AV Support History 3 Host Yurika M. Harada / More 4 Invite Yurika M. Harada 06: Grey # Of Attendees 9 Private Flag for Follow-up 7 Setup Time 0 Cateway - Conference Rooms 4128 (6) SWAP RESOURCE			
06/03/2025 04:00 PM To 05:00 PM 8 Repeat Details Advanced Scheduling Options AV Support History 3 Hoet Vurika M. Harada / More 4 Invite Vurika M. Harada / More 4 Invite Vurika M. Harada / More 6 Grey # 0f Attendees 9 Private 7 Setup Time 0 Cateway - Conference Rooms 4128 (6) XMAP RESOURCE	Yurika M. Harada	ID: -1999999529 US - Washington (Pacific)	CANCEL SAVE MORE -
Details Advanced Scheduling Options AV Support History 3 Host Yurika M. Harada / More 4 Invite Yurika M. Harada (1) Attendees 0 </td <td>06/03/2025 🛱 04:00 PM 🕒</td> <td>To 05:00 PM 🕑 8 Repeat</td> <td></td>	06/03/2025 🛱 04:00 PM 🕒	To 05:00 PM 🕑 8 Repeat	
 3 Host Vurika M. Harada <i>i</i> More 4 Invite Vurika M. Harada <i>i</i> More (1) Attendees Description 6 Grey # 0f Attendees 4 Private Flag for Follow-up 6 7 Setup Time 0 Cleanup Time 0 Cleanup Time 0 Ketter Cleanup Time Cleanup Time	Details Advanced Scheduling	Options AV Support History	
4 Invite Yurika M. Harada (1) Attendees Description • • • 6 • Grey # Of Attendees 4 • Private • Flag for Follow-up • • • 7 Setup Time 0 · Cleanup Time 0 · • • ADD RESOURCES + REMOVE ALL • • Gateway - Conference Rooms × • 4128 (6) × •	3 Host Yurika M. Harada 🧃 Mo	re	
Description 6 Grey # Of Attendees 4 9 Private Glag for Follow-up 7 Setup Time 0 Cleanup Time Time Time Time Time Time Time Time	4 Invite Yurika M. Harada		(1) Attendees
6 Grey # Of Attendees 4 Private Flag for Follow-up 7 Setup Time 0 Cleanup Time 0 Cleanup Time 0 Cleanup Time 0 State Remove ALL Gateway - Conference Rooms	escription		
7 Setup Time 0 ~ ADD RESOURCES + REMOVE ALL Gateway - Conference Rooms X 4128 (6) X SWAP RESOURCE X	6 Grey # Of Attendees 4	9 Private Flag for Follow-up	
ADD RESOURCES REMOVE ALL Gateway - Conference Rooms 4128 (6) X SWAP RESOURCE	7 Setup Time 0 ~ Clean	up Time 0 🗸	
Gateway - Conference Rooms 4128 (6) SWAP RESOURCE	ADD RESOURCES + REMOV	EALL	
4128 (6) X SWAP RESOURCE	Gateway - Conference Room	s	
	4128 (6)		SWAP RESOURCE

- 1. **Meeting Name/Title:** If booking a hoteling desk, it is generally recommended to leave this as the user's name. Otherwise, update it with an appropriate meeting name.
- 2. **Date/Time:** Controls the date and time of the event.
- 3. Host: Indicates who the event belongs to.
- 4. **Invite:** Sends event information to the host and any additional participants added by the host or a Space Administrator.
- 5. **Description:** Provides details about the event. This is an optional field.

- 6. **# of Attendees:** A required field. Users cannot overbook a resource.
- 7. **Setup/Cleanup Time:** Not commonly used, but useful for scheduling time to set up AV equipment or other room preparations.
- 8. **Repeat...:** Allows the host or Space Administrator to turn a singular event into a recurring event.
- 9. **Private:** Marks the event as private. Not generally recommended, as it can make it harder for coworkers to locate each other.

If the **Repeat** option is selected, the pop-up window will update to allow recurrence settings. Choose the appropriate recurrence pattern for the event.

At the bottom of the screen, select **Treat recurring schedule as separate bookings** if the events should not be created as a meeting series. Click **SUBMIT** to confirm.

• If no changes were made, click RETURN. This returns to the previous pop-up window, not the calendar view.

Yurika M. Gateway; C	Harada Jun 3, 2 Conference Room	025 4:00 PM - Jun 3, 2 s; 4128	2025 5:00 PM US - Wa	shington (Pac	ific)
O Daily, until	06/03/2025		Weekly, until	06/01/2026	
Recurring			Recurring		
Every 1	Day(s)		Every 1	Week(s)	
O Every We	ekday		🗆 Sunday		🗆 Monday
			🗹 Tuesday		🗆 Wednesda
			🗆 Thursday		🗆 Friday
			🗆 Saturday		
\bigcirc Ad hoc					
Date 06	/03/2025 [Add			
Treat re	ecurring schedule	e as separate bookings			

SUBMIT RETURN

Once all the desired changes are made, click the golden **SAVE** button in the top-right corner of the pop-up window. If no changes are made, click **CANCEL**.



DELETE OTHER USER'S BOOKINGS

It may be wise to communicate with the user why their booking is being deleted before following through this section.

Like deleting your own reservation, select the desired reservation within the Calendar/Tree View or the Search Reservations window. Once the pop-up appears, choose **MORE** > **DELETE**.

I OJ VVP		×
Yurika Hara	la - test ID: -1999997721 US - Washington (Pacific)	CANCEL SAVE MORE -
06/04/202	5 🛱 12:00 AM 🕑 To 01:00 AM 🕓 Repeat	PRINT EMAIL
Details	Advanced Scheduling Options History	COPY DOWNLOAD
Host	Yurika Harada 🥻 More	PUBLISH DELETE
Invite	Yurika Harada	(1) Attendees
Description		
	Grey # Of Attendees 2 Private Flag for Follow-up	
	Setup Time 0 V Cleanup Time 0 V	
	ADD RESOURCES + REMOVE ALL	
	4114 (28)	×
		SWAP RESOURCE

A small pop-up window will appear, confirming whether the booking should be deleted. Click **OK** to proceed. This will delete the booking.



DEFINING SPACE AVAILABILITY

Sometimes, a resource may need to be made non-bookable. This could be due to maintenance and repairs, renovations, temporary space holds, or other appropriate reasons. It is up to the Space Administrator to use their discretion in determining when to disable or re-enable booking for a space.

This section will cover the technical steps to ensure that regular users can only book spaces that the Space Administrator has made available.

DISABLE A SPACE

Ensure that a Space Administrator is logged in to <u>Map View</u>. Navigate to the desired building and floor, then click on the appropriate resource.



These are the spaces available () 4:00 PM - 5:00 PM = 6/17/2025

When the resource information screen appears on the left-hand side, click the **DISABLE** button.

☆ 04 ⁻ UW Towe Cap	117-5 er Building O eesks aacity: 1	×
Dual Monitors	Y	/es
Keyboard & Mouse	Ŷ	'es
Surface Docking Sta	tion N	ło
USB-C Docking Stati	on Y	ſes
воок	ASSIGN	
DISABLE	CLOSE	

This action will cause the resource to appear grayed out. This means the resource is no longer bookable by any end users.



RE-ENABLE A SPACE

Ensure that a Space Administrator is logged in to <u>Map View</u>. Navigate to the desired building and floor, then click on the appropriate resource.



When the resource information screen appears on the left-hand side, click the **RE-ENABLE** button.

☆ 041 UW Tower Capa	17-5 × Building 0 ssks ucity: 1
Dual Monitors	Yes
Keyboard & Mouse	Yes
Surface Docking Stat	ion No
USB-C Docking Static	in Yes
RE-ENABLE	CLOSE

This action will make the resource bookable by end users again.



ASSIGN USER TO SPACES

Some employees may regularly be on campus during standard business hours. In these cases, a Space Administrator may opt to use the **Map View** feature in **FMS: Employee** to permanently assign those individuals to a dedicated office. Note that this feature applies only to non-meeting spaces. Meeting spaces cannot be assigned in this way.

If the employee leaves the university, the system also enables Space Administrators to easily remove the assignment.

ASSIGN A USER TO A SPACE

Ensure that a Space Administrator is logged in to <u>Map View</u>. Navigate to the desired building and floor, then click on the appropriate resource.



When the resource information screen appears on the left-hand side, click the **ASSIGN** button.



воок	ASSIGN
DISABLE	CLOSE

Begin typing the person's name or email address. When their information appears in the selection box, click to select it.

T1331- UW Tower Buildi Desks Capacity: 1	1 × ng T
Dual Monitors	Yes
Keyboard & Mouse	Yes
Surface Docking Station	No
USB-C Docking Station	Yes
Adjustable Height	No
HP Ultra Slim Docking Stati	on No
(jamesd26@uw.edu)	
Assign To Jay Dah ASSIGN CA	NCEL

Use the **ASSIGN** button.

T13	31-1 r Building T esks acity: 1	×
Dual Monitors		Yes
Keyboard & Mouse		Yes
Surface Docking Stat	lion	No
USB-C Docking Statio	on	Yes
Adjustable Height		No
HP Ultra Slim Dockin	g Station	No
Jay Dahlstrom	>	<
ASSIGN	CANCEL	

This action will complete the seating assignment.



REMOVE AN ASSIGNMENT

Ensure that a Space Administrator is logged in to <u>Map View</u>. Navigate to the desired building and floor, then click on the appropriate resource.



Make sure the user assigned to the space is the one who needs to be removed.



Once you've confirmed the details, scroll to the bottom of the left-hand panel and select the **UNASSIGN** button.



This action will remove the user from their permanent seating assignment.



MANAGE REQUESTED BOOKINGS

As a Space Administrator, you can designate whether a resource's bookings require an approval process. If approval is needed for a specific huddle room or conference room, please email the Facilities IT Helpdesk at <u>uwftech@uw.edu</u> to enable this feature for those spaces.

Once a resource is set to require approval, follow the steps below to accept a user's booking. Please note that any bookings made prior to this change will remain in the system and are considered pre-approved.

VIEW APPROVALS

In Resource Scheduler, click the **APPROVALS** tab.

• **Note:** The remainder of this tutorial uses our test environment, as there are currently no resources in production that require approval at the time of writing and editing this document.



If necessary, use the dropdowns to adjust the date range and location of the pending approval requests, then click the purple **Display** button.

HOME RESI	ERVATION WIZA	RD PLANNER	APP	ROVALS	VISITORS	QUICK LINKS	•
^{>} ending Re	quests						
All Locations	V From (06/18/2025	То	06/28/2	2025	Display	
All Locations							
Gateway							
UW Tower Building O							
UW Tower Building T							

This will display all reservations that match the criteria selected in the previous step.

Pending Requ	ests		
UW Tower Building T \sim	From 06/18/2025	To 06/28/2025	
Pending Internal Requests			
User Name 🕹	Requested 🕹	Description 🕹	Date and Time 🔸
	6/18/2025 9:45 AM US - Washington (Pacific)	Testing Reservation Approvals	6/20/2025 1:30 PM - 3:30 PM US - Washington (Pacific)
	6/18/2025 9:48 AM US - Washington (Pacific)	Testing Reservation Approvals	6/23/2025 1:15 PM - 3:15 PM US - Washington (Pacific)

Reservations can be sorted by any column in the Pending Request view. To sort by a specific column, click the arrow next to the desired column, then click the purple **Display** button.



To view more details about a reservation, either hover over the bluehighlighted **Description** to see a small information box or click on it to open a pop-up

HOME RESERVATION WIZARD PLANNER	APPROVALS VISITORS QUICK LINKS +		
Pending Requests UW Tower Building T From 06/18/2025 III Pending Internal Requests	To 06/28/2025 The Display		
User Name 🕹 Requested 🕹	Description 🕹	Date and Time 🔸	Location
6/18/2025 9:45 AM US - Washington (Pacific) 6/18/2025 9:48 AM US - Washington (Pacific)	<u>Testing Reservation Approvals.</u> Testing Reservation Approvals	<section-header> Coursest is on provide the image of the</section-header>))

window with additional details.

In the new pop-up window, the Space Administrator can make any necessary edits. For more details on editing a reservation, refer to the <u>Edit Other User's Bookings</u> section. If edits are made to the reservation, click the golden **SAVE** button; otherwise, proceed to the next step.

Resource Scheduler - Reservation	n Details - Google Chrome	- o x					
uwuat.resourcescheduler.net/resourcescheduler/schedDtl.asp?NoApprove=1&ID=-1999999521							
Testing Reservation Appr	rovals ID: -1999999521 US - Washington (Pacific)	CANCEL SAVE MORE -					
06/23/2025	01:15 PM (C) To 03:15 PM (C) Repeat						
Details Advance	Details Advanced Scheduling Options History						
Host	Host <i>i</i> More						
Invite	Invite (1) Attendees						
Description Hi friend -	scription Hi friend - from space admin!						
Grey # Of Attendees 3 Private Flag for Follow-up Setup Time 0 Cleanup Time 0							
ADD RESOUR	ADD RESOURCES + REMOVE ALL						
UW Tower	UW Tower Building T - Conference Rooms						
Adam	Adams (T1327) (4) - Pending SwAP RESOURCE						

CANCEL SAVE MORE -

To exit, click **CLOSE** on the small information box or the **X** in the pop-up window.

Accept Bookings

When back on the main Approval screen, click the **Approval** button.

Pending Reque	ests					
UW Tower Building T 🗸 Fr	rom 06/18/2025 🛱 To 06/28/20	25 🛱 Display				
Pending Internal Requests						
User Name 🕹	Requested 🔸	Description 🕹	Date and Time 🔸	Location 🕹	Resource 🕹	Action
	6/18/2025 9:45 AM US - Washington (Pacific)	Testing Reservation Approvals	6/20/2025 1:30 PM - 3:30 PM US - Washington (Pacific)	UW Tower Building T	Adams (T1327)	×

Deny Bookings

When back on the main Approval screen, click the **Deny** button.

Pending Re	quests					
UW Tower Building T	✓ From 06/18/2025 ☐ To	06/28/2025 🛱 Display				
Pending Internal Requ	ests					
User Name 🕹	Requested 🕹	Description 🕹	Date and Time 🕹	Location 🔸	Resource 🕹	Action
	6/18/2025 9:48 AM US - Washington (Pacific)	Testing Reservation Approvals	6/23/2025 1:15 PM - 3:15 PM US - Washington (Pacific)	UW Tower Building T	Adams (T1327)	X
						Powered By FM:Systems

If deleting the request is the intended action, click **OK** on this screen.

uwuat.resourcescheduler.net says

Continue with delete of Request?



GENERATE KEY REPORTS

Resource Scheduler includes several out of the box reports. This section will primarily focus on two reports frequently requested by current Space Administrators: **Actual vs. Planned** and **Room No-Show**.

Space Administrators have access to reports for the buildings, floors, and resource types they manage. For example, Sam Harris manages the 3rd and 4th floor resources in Smith Hall. When he navigates to the Reports section, he will see all available out of the box reports. However, when using the dropdowns, he will notice that he can only view the resources he oversees. He will not be able to access reports for areas outside his scope, such as the 1st floor of Savory Hall.

GO TO REPORTS SECTION

Ensure that a Space Administrator is logged in to <u>Resource Scheduler</u>. In Resource Scheduler, navigate to **REPORTS**>**REPORTS**.



In the **Report Type** dropdown, select **Resource Utilization**.

W UNIVERSIT	TY of V	VASHIN	GTON	Resou	urce Scheduler
HOME RESERVATION WIZARD	PLANNER	APPROVALS	REPORTS -	QUICK I	links -
Reports					Dan art Dataila
Favorites				~	Report Details
- All				_	
– Favorites –					
Activities and Details					
Administrative				- 1	
Alternative Workspace				- 1	
Departments and Costings					
General					
Managed Services				_	
Resource Utilization					
User Defined					

Note: How to Favorite a Report

At the bottom of the Report screen, locate the **Mark Report as Favorite** checkbox and select it.

W	UNIVERS	ITY of	WASHING	GTON Reso	urce Scheduler
ном	E RESERVATION WIZ	ARD PLANNE	R APPROVALS	REPORTS - QUICK	LINKS -
Report Resource Actual vs Departme Resource Resource Resource Room No User Defin	Planned Anti-No Chart By Department - No Chart By Department Show Report ned Field			~	Report Details Resource Utilization - Actual vs. Planned This report lists utilization of resources by showing how many resources were actually used. It lists the resources that were planned to be used (how many reservations were made) against how the resources were actually used (how many requiring check in were never actually checked in.) This report helps administrators identify which spaces are habitually being reserved but not actually being used.
Time R O O S	ange Select Date Range - custom Time Range tart Date	06/01/2025		~	Marco Nature News Nature News <th< td=""></th<>
Scope Region Group Resour	/Location ce	06/13/2025	Gateway 5th Floor All Resources for Gro	~ ~ up ~	
					Mark Report as Favorite

A pop-up window will appear. Enter a name for the report (the author chose to keep the original name for ease of recall), then click **OK**.

uw.resourcescheduler.net says

Enter a favorite name to save the report

Actual vs. Planned		
	ОК	Cancel

On the original page, the **Mark Report as Favorite** option will change to **Remove from favorites** once the report is marked.

W UNIVER	SITY of	WASHINGTON	Reso	burce Scheduler
HOME RESERVATION WIZ	ARD PLANNE	ER APPROVALS REPORTS -	QUICK	LINKS -
Reports Report Type Resource Utilization Actual vs. Planned Department Resource P. No Chart Resource By Department Room No-Show Report User Defined Field			~	Report Details Resource Utilization - Actual vs. Planned This report lists utilization of resources by showing how many resources were actually used. It lists the resources that were planned to be used (how many reservations were made) against how the resources were actually used (how many requiring check in were never actually checked in.) This report helps administrators identify which spaces are habitually being reserved but not actually being used.
Time Range - Select Date Range Custom Time Range Start Date End Date	06/01/2025	ti ti	~	No.
Scope Region/Location Group Resource		Gateway Sth Floor All Resources for Group	~ ~	
				The second secon

ACTUAL VS. PLANNED REPORT

Click on Actual Vs. Planned.

W UN	IVERSIT	Y of V	VASHIN	GTON	Resou	rce Schedule	er
HOME RESER	VATION WIZARD	PLANNER	APPROVALS	REPORTS -	QUICK L	INKS 🗸	
Reports Report Type						Report Details	- 4
Resource Utilization	~	Resource Utiliz This report li actually used reservations requiring che identify whic	ation sts ut I. It lis were eck in h spa				
C Select	~	Raper Hana, Matation of Singer Temperary (Mana Raper Children Raper Children	Actor				
O Custom Time		Find Floor Tartaurary (Moor) Calcula 101 Stud Floor Tartaurary (Moor) Calcula 101	Cault				
Start Date	06/2	4/2025 [:- 			(Find Fase: Tempinary Officie) Cubicle 102 (Find Fase: Tempinary Officie) Cubicle 104	:
End Date	06/2	4/2025 [

Use the **Time Range** dropdown to select a predefined range or select **Custom Time Range** and specify a **Start Date** and **End Date**.

		•			
Tim	e Ra	nge			
\bigcirc		Select Date Range	~		
	Cu	istom Time Range			
	Sta	art Date	06/01/2025		
	F	1 Data			
	En	d Date	06/13/2025		

Under the **Scope Region/Location** dropdown, select the desired building.

Reports					
Report Type					
Resource Utilization					`
Actual vs. Planned Department Resource Resource - No Chart Resource By Department Room No-Show Report User Defined Field					
Time Range					
Select Da	ite Range				~
Custom Time Ra	inge				
Start Date		06/01/2025			
End Date		06/13/2025			
Scope Region/Location					~
Group			All lo	cations/resources	
Resource			UWS	Seattle	
			Gate	eway	

Use the **Group** and **Resource** dropdowns as needed.

- The Group dropdown controls the floor and/or resource type being viewed.
- The Resource dropdown specifies the individual resource to display. Only one resource can be selected at a time.



On the right-hand side of the screen, use the corresponding dropdown menu to select the desired **Report Format** (Excel or PDF).

Report Format		
Excel		~
Excel		
PDF		
End Hr	5 PM	~
For User Defined Field utilization, select field	Audience	~

PDF		
Additional Criteria		
Start Hr	12 AM	~
End Hr	5 PM	~
For User Defined Field	5 AM	
itilization, select field	6 AM	
	7 AM	
	8 AM	
	9 AM	I
	10 AM	
	11 AM	
	12 PM	
	1 PM	
	2 PM	
	3 PM	
	4 PM	
	5 PM	
	6 PM	
	7 PM	
	8 PM	
	9 PM	
	10 PM	
	11 PM	
	12 AM	

Use the dropdown fields to define the **Start Hr** and **End Hr** values.

Once all required fields are filled in, click the **GENERATE REPORT** button.

W UNIVER	SITY of	WASHINGT	ON Reso	urce Scheduler		Hello Yurika Harada ~ Hel	Þ
HOME RESERVATION W	IZARD PLANN	ER APPROVALS REP	ORTS - QUICK	LINKS -		命 9,	6
Report Type Resource Utilization Actual vs. Planned Department Resource - No Chart Resource - No Chart Res			v	Report Details Resource Utilization - Actual vs. Planned This report lists utilization of resources by showing how many resources were actually used. It is the resources that were planned to be used (how many reservations were made) against how the resources were actually used (how many requiring check in were new actually checked in, This report helps administrators identify which spaces are habitually being reserved but not actually being used.	Report Format PDF Additional Criteria Start Hr End Hr For User Defined Field utilization, select field	12 AM v 12 AM v Audience v	~
Custom Time Range Custom Time Range Start Date End Date Scope Region/Location Group Resource	e 06/01/2025 06/13/2025	Cateway Sth Floor All Resources for Group	v v v	Normalization Normalinstantiniteation Normalinsthetation			
GENERATE REPORT						Powered By FM:Sy	ystems

If **PDF** is selected as the **Report Type**, a pop-up window will appear displaying the requested report. Space Administrators can then click the download button to save a copy.

BuildReport.aspx	5 / 5 – 10	00% + 🕄	ల					* 母
	Resource	Reservation Count	Planned Hours Used	Actual Hours Used	Available Hours	Planned Utilization	Actual Utilization	Actual/ Planned
	(5th Floor: Workspaces) 579-2	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 579-3	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 579-4	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 579-6	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
1	(5th Floor: Workspaces) 579-7	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 579-8	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 579-9	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 580-1	1	1.00	0.83	240.00	0.42 %	0.35%	83.00 %
	(5th Floor: Workspaces) 580-3	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 580-5	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 580-7	0	0.00	0.00	240.00	0.00 %	0.00%	0.00 %
	(5th Floor: Workspaces) 580-9	6	6.00	6.00	240.00	2.50 %	2.50%	100.00 %
2		. 19	55.00	53.33	39,360.00			

ROOM NO-SHOW REPORT

Under Resource Utilization, click **Room No-Show Report**.

Reports

Report Type

Resource Utilization	
Actual vs. Planned	
Department	
Resource	
Resource - No Chart	
Resource By Department	
Room No-Show Report	
User Defined Field	
	•

The dropdown options may change depending on which report was previously selected. Use the **Time Range** dropdown to select a predefined range or select **Custom Time Range** and specify a **Start Date** and **End Date**.

	•						
Time	Range						
0	Select Date Rar	Select Date Range					
	Custom Time Range						
	Start Date	06/01/2025					
	End Date	06/13/2025	Ē				
		00,10,2020					

Under the **Scope Region/Location** dropdown, select the desired building.

	•				
Time Ra	nge				
\bigcirc	Select Date Range		~		
O	ustom Time Range				
St	art Date	06/01/2025			
En	d Date	06/13/2025			
Scope Region /	Location				~
Group			All lo	ocations/resources	
Resourc	e		UWS	Seattle	
			Gat	teway	

Use the Group and Resource dropdowns as needed.

- The Group dropdown controls the floor and/or resource type being viewed.
- The Resource dropdown specifies the individual resource to display. Only one resource can be selected at a time.



On the right-hand side of the screen, use the corresponding dropdown menu to select the desired **Report Format** (Excel or PDF).

Report Format	
PDF	~
Excel	
PDF	

If **PDF** is selected as the **Report Type**, a pop-up window will appear displaying the requested report. Space Administrators can then click the download button to save a copy.

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Resource	Schedule Description	Planned <u>Auto-Released</u>	

REFERENCES

FM: Systems. (2024, 02 01). Employee Features Matrix. Retrieved 06 05, 2025, from https://portal.fmsystems.com/documentation/downloads/Employee%20Feat ure%20Matrix.pdf